

DISABLED EXEMPTION QUALIFICATIONS (RSA 72:37-b)

Filing Deadline: April 15

APPLICANT MUST BE:

- **Be eligible under Title II or Title XVI of the Federal Social Security Act for benefits for the disabled;**
- **Has been a New Hampshire resident for at least five years as of April 1 and own and occupy the real estate individually or jointly, or if the real estate is owned by a spouse, they must have been married for at least five years.; and**
- **Is living in the home.**

INCOME: Not to Exceed:

Single Person	\$25,000
Married Person (combined)	\$35,000

ASSETS: Not to Exceed (excluding residence):

Single Person	\$100,000
Married Person	\$100,000

AMOUNT OF EXEMPTION : **\$50,000**

DOCUMENTS REQUIRED:

Letter from Social Security Administration stating either Title II or Title XVI

PA-29 Form (Application)

Tax Exemption Qualifications Worksheet

Birth Certificate

Social Security Benefit Statement

Pension Statement

Drivers License (copy)

Last three months of bank statements ALL PAGES from ALL BANKS which include, checking, savings, stocks, bonds, mutual funds, money markets, IRA's, Statements for CD's, 401K Statements, etc.

Life insurance policies

Dividend Statement(s) and/or Interest Income Statements, including 1099 Forms

Federal Income Tax Return (1040)

Trust Document (if applicable)

PA-33 (Statement of Qualification) if property is under a Trust.

**Town of Moultonborough
6 Holland Street - PO Box 139, Moultonborough, NH 03254
Phone: 476-2347 Fax: 476-5835**

(revised 4/2014)